**Market Notice**

**Date: 28 November 2012**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SA LTD –“SBK18”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD,** with effect from 30 November 2012 under a **Domestic Medium Term Note Programme** dated **20 August 2012**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 90,000,000,000.00

**Total Notes Outstanding** R 62,570,691,248.00

**Tap Amount** R 1,000,000,000.00

**Total Amount Following Tap Issue** R 3,500,000,000.00

**Bond Code** SBK18

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 101.04526%

**Coupon** 7.425% (3 Month JIBAR as at 19 October 2012 of 5.075% plus 235 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 October 2025

**Books Close** 14 January, 14 April, 14 July, 14 October

**Interest Date(s)** 24 January, 24 April, 24 July, 24 October

**Last Day to Register** 13 January, 13 April, 13 July, 13 October

**Issue Date** 30 November 2012

**Date Convention** Following

**Interest Commencement Date** 24 October 2012

**First Interest Date** 24 January 2013

**Call / Step Up Date** 24 October 2020

**ISIN No.** ZAG000100827

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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